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### ADVANCED ILLNESS / ADVANCE DIRECTIVES

File Name: Advanced\_illness\_advance\_directives

Origination: 2/2016 Last Review: 12/2022 Next Review: 12/2023

#### Description

Advance care planning affords patients the opportunity to exercise their right to make determinations regarding their medical care, prior to becoming incapable of active participation in health care decisions. Advanced illness care planning involves discussions between patients, caregivers, and providers regarding medical care decisions associated with end-of-life care.

Advance care planning is especially appropriate prior to cases wherein an illness or injury causes the patient to be unable to make proper decisions regarding treatment. In some cases where doctors believe recuperation of injury or cure of disease is no longer possible, decisions should be made on the use of emergency treatment to keep a patient alive. Generally, these decisions are centered around the utilization of interventions such as:

- Cardiopulmonary resuscitation (CPR)
- Artificial hydration or nutrition
- Ventilator use
- Palliative care

A patient's wishes on the utilization of such interventions are influenced by the verbal and written information provided, personal values, medical history, and conversations with trusted healthcare providers. Through careful consideration of treatment options, patients often prepare an advance directive document, such as a living will or a health care power of attorney. Advance directives, in particular, are legal documents that go into effect only if a patient is incapacitated and unable to speak for him or herself. This could be the result of illness or severe injury, irrespective of age. Advance directives allow patients to express their values and guide providers to administer the preferred end-of-life medical care. An advance directive is a legal document that can be altered as information or health status changes.

Portable medical orders such as the Medical Orders for Scope of Treatment (MOST) or Portable Do Not Resuscitate Order, are issued by physicians (and if applicable by PAs or NPs), with the consent of the patient or the patient's personal representative. Unlike advance directives, which guide end-of-life-care decisions, portable medical orders direct care.

According to the National Institute on Aging, one of the 27 institutes if the National Institutes of Health (NIH), people who document their preferences for end-of-life treatment using advance directives are more likely to get the care they prefer at the end of life than people who do not.

The North Carolina Department of the Secretary of State maintains the North Carolina Advance Health Care Directive Registry. It is the state's official legal voluntary knowledgebase for any advance health care directive; however, an advance directive is not required to be filed with the North Carolina Advance Health Care Directive Registry to be effective.



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### **Policy**

Blue Cross Blue Shield North Carolina (Blue Cross NC) will reimburse advance illness care planning when the criteria outlined in this policy are met.

#### Reimbursement Guidelines

Counseling patients and their caregivers on advance care planning for end-of-life is an important part of their care. BCBSNC will reimburse qualified health professionals who submit claims for advance care planning for end-of-life counseling services with their patients. Payment consideration may be made for the Evaluation and Management (E&M) service if all of the following conditions are met:

- The face-to-face visit that should consist of an informative discussion between qualified health professionals, patient, and/or the patient's family regarding end-of-life treatment options.
- The discussion must be clearly documented in the medical record.

Modifier 25 must be submitted with the E&M code for proper adjudication to indicate a significant, separately identifiable, evaluation and management service was performed.

#### Rationale

Services must be provided face-to-face at a time when the patient is present for some or all of the discussion.

Services must be provided by a licensed care provider (MSW, PA, NP, etc.) or provided under the supervision of a licensed physician.

Counseling may include completion of legal advance directive documents, such as a living will or health care power of attorney, portable medical orders such as the Medical Orders for Scope of Treatment (MOST), and/or other instructions for preferred medical treatment.

Other evaluation and management (E&M) services may be billed for the same patient on the same date of service; however Modifier 25 must be used to indicate that the evaluation and management service was significant and separately identifiable.

The codes in this policy may be included in other editing such as Correct Coding Initiative instituted by CMS. Providers may use C3 to check various code combinations being submitted for possible edits and applicable rationale.

For additional federal information on Advanced Care Planning from the NIH, please visit:

National Institute on Aging <a href="http://www.nia.nih.gov/health/publication/advance-care-planning">http://www.nia.nih.gov/health/publication/advance-care-planning</a>

National Cancer Institute National Cancer Institute (NCI)

For additional state-wide/local information on resources related to Advanced Care Planning, please visit:

The North Carolina Partnership for Compassionate Care: <a href="http://compassionatecarenc.org">http://compassionatecarenc.org</a>



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The North Carolina Department of the Secretary of State Advance Health Care Directive Registry North Carolina Secretary of State Advance Health Care Directives (sosnc.gov)

#### For provider training modules, resources, and information please visit:

The Center to Advance Palliative Care: Palliative Care Tools, Training & Technical Assistance <a href="http://www.capc.org/">http://www.capc.org/</a> (Membership Needed)

Vital Talk <a href="http://www.vitaltalk.org/clinicians">http://www.vitaltalk.org/clinicians</a>

The American Medical Association <u>American Medical Association (ama-assn.org)</u>

The California State University Institute for Palliative Care http://www.csupalliativecare.org/

### **Billing and Coding**

Applicable codes are for reference only and may not be all inclusive. For further information on reimbursement guidelines, please see the Blue Cross NC web site at Blue Cross NC.

The codes in this policy may be included in other editing such as Correct Coding Initiative instituted by CMS. Providers may use C3 to check various code combinations being submitted for possible edits and applicable rationale.

CPT <sup>®</sup> / HCPCS Code	Description
99497	Advance care planning including the explanation and discussion of advance directives such as standard forms (with completion of such forms, when performed), by the physician or other qualified health care professional; first 30 minutes, face-to-face with the patient, family member(s), and/or surrogate
99498	Advance care planning including the explanation and discussion of advance directives such as standard forms (with completion of such forms, when performed), by the physician or other qualified health care professional; each additional 30 minutes
S0257	Counseling and discussion regarding advance directives or end of life care planning and decisions, with patient and/or surrogate

# Related policy

#### **Telehealth**

#### References

See Rationale section

Senior Medical Director 1/2016

National Institute on Aging <a href="http://www.nia.nih.gov/health/publication/advance-care-planning">http://www.nia.nih.gov/health/publication/advance-care-planning</a>



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The North Carolina Department of the Secretary of State Advance Health Care Directive Registry <a href="https://www.sosnc.gov/divisions/advance">https://www.sosnc.gov/divisions/advance</a> healthcare directives

### History

2/29/16	New policy developed. Blue Cross Blue Shield North Carolina (BCBSNC) will reimburse advanced illness care planning when the criteria outlined in this policy are met. Senior Medical Director review1/2016. Specialty Matched Consultant Advisory Panel review 8/2015. Policy effective date 3/15/2016.
7/1/16	Corrected typo. (an)
12/30/16	Routine policy review. No changes to policy statement. (an)
12/29/17	Routine policy review. No changes to policy statement. (an)
12/14/18	Routine policy review. No changes to policy statement. (an)
1/14/20	Routine policy review. Senior Medical Director approved 12/2019. No changes to policy statement. (an)
6/22/20	Reimbursement section updated with *Face to face encounters during the COVID-19 Public Health Emergency (PHE) may include remote audio-visual and/or audio only encounters. Please see [Reference Telehealth policy.] (eel)
12/31/20	Routine policy review. Medical Director approved 12/2020. References updated. No changes to policy statement. (eel)
4/20/21	Policy format update. No changes to policy statement. (eel)
12/30/21	Routine policy review. Medical Director approved. (eel)
12/31/2022	Routine policy review. Removed information pertaining to COVID-19 Public Health Emergency (PHE) Face to Face exception. Please reference Telehealth Policy. (ckb)

# **Application**

These reimbursement requirements apply to all commercial, Administrative Services Only (ASO), and Blue Card Inter-Plan Program Host members (other Plans members who seek care from the NC service area). This policy does not apply to Blue Cross NC members who seek care in other states.

This policy relates only to the services or supplies described herein. Please refer to the Member's Benefit Booklet for availability of benefits. Member's benefits may vary according to benefit design; therefore member benefit language should be reviewed before applying the terms of this policy.

# Legal

Reimbursement policy is not an authorization, certification, explanation of benefits or a contract. Benefits and eligibility are determined before medical guidelines and payment guidelines are applied. Benefits are determined by the group contract and subscriber certificate that is in effect at the time services are rendered. This document is solely provided for informational purposes only and is based on research of current medical literature and review of common medical practices in the treatment and diagnosis of disease. Medical practices and knowledge are constantly changing and Blue Cross NC reserves the right to review and revise its medical and reimbursement policies periodically.

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